

Definitive Notice of the Final Result

of the public tender offer by

HNA Aviation (Hong Kong) Air Catering Holding Co., Ltd.,

Hong Kong

for all publicly held registered shares with a nominal value of CHF 5.00 each of

gategroup Holding Ltd, Kloten, Switzerland

Public Tender Offer

On 20 May 2016, HNA Aviation (Hong Kong) Air Catering Holding Co., Ltd., Hong Kong ("**Offeror**") published a public tender offer ("**Offer**") according to art. 125 et. seqq. of the Financial Market Infrastructure Act (Bundesgesetz über die Finanzmarktinfrastrukturen und das Marktverhalten im Effekten- und Derivatehandel (*Finanzmarktinfrastukturgesetz, FinfraG*)) for all publicly held registered shares of gategroup Holding Ltd, Kloten ("**gategroup**"), with a nominal value of CHF 5.00 each (each a "**gategroup Share**"). The offer price per gategroup Share is CHF 53.00 net in cash, less the gross amount of any dilutive effects prior to the settlement of the Offer, as explained in more detail in chapter A.3 (*Offer Price*) of the offer prospectus dated 20 May 2016 ("**Offer Prospectus**").

The Offer extends to a total of 26,576,558 gategroup Shares according to chapter A.2 (*Object of the Offer*) of the Offer Prospectus after the expiration of the Additional Acceptance Period as of 21 July 2016.

Terms not defined herein shall have the meaning assigned to such terms in the Offer Prospectus.

Final Result

Based on final figures up to the expiration of the Additional Acceptance Period on 21 July 2016, 4.00 p.m. CEST, a total of 25,531,886 gategroup Shares have been tendered into the Offer, corresponding to 95.32% of all listed gategroup Shares as of 21 July 2016, respectively 96.07% of the 26,576,558 gategroup Shares that are object of the Offer as of 21 July 2016 (*success rate*).

Taking into account the 209,778 gategroup Shares (corresponding to 0.78% of the share capital and of the voting rights in gategroup), which as of the end of the Additional Acceptance Period are held by gategroup, a person acting in concert with

the Offeror, and adding the gategroup Shares tendered into the Offer, the participation of the Offeror and the persons acting in concert with the Offeror as of 21 July 2016 amounts to (subject to Settlement) a total of 25,741,664 gategroup Shares, corresponding to 96.10% of all listed 26,786,336 gategroup Shares as of 21 July 2016, respectively 96.10% of the voting rights and of the share capital of gategroup (*participation rate*).

The following overview summarizes the final result based on the final figures in relation to gategroup Shares:

	Number of gategroup Shares	Share capital/ Voting rights (participation rate)	Success rate
Participation of the Offeror and the persons acting in concert with the Offeror*	209,778	0.78%	
gategroup Shares tendered into the Offer	25,531,886	95.32%	96.07%
Final result	25,741,664	96.10%	

* Including the persons acting in concert with the Offeror (see section B.2 of the Offer Prospectus).

Satisfaction of the Offer Conditions

The Offer Conditions (b), (d), (e), (f), (g) and (h) according to chapter A.7.1 (Offer Conditions) of the Offer Prospectus remain in effect, as set forth in chapter A.7.3 (*Period for which the Offer Conditions are in Force and Effect and Postponement*) of the Offer Prospectus.

Subject to the satisfaction (or waiver) of the Offer Conditions (b), (d), (e), (f), (g) and (h) according to chapter A.7.1 (*Offer Conditions*) of the Offer Prospectus, the Offer will be settled.

Settlement

It is expected that the settlement of the Offer, subject to the satisfaction of the Offer Conditions (b), (d), (e), (f), (g) and (h) according to chapter A.7.1 (*Offer Conditions*) of the Offer Prospectus (or a waiver of their fulfillment), will be postponed in accordance with chapter A.7 (*Offer Conditions, Waiver of Offer Conditions, Period for which the Offer Conditions are in Force and Effect and Postponement*) of the Offer Prospectus. Based on the current understanding of the regulatory approval proceedings in different jurisdictions (see Offer Condition (b) according to chapter A.7.1. (*Offer Conditions*) of the Offer Prospectus), the settlement of the

Offer is expected to occur towards the end of the 3rd quarter / beginning of the 4th quarter 2016.

In accordance with the press release published by the Offeror and gategroup on 27 June 2016, the separate second trading line for gategroup Shares tendered into the Offer will be kept open beyond the end of the Additional Acceptance Period until shortly before the settlement of the Offer. gategroup Shares tendered into the Offer can therefore be traded respectively sold and acquired on the second trading line until a few days prior to the settlement of the Offer.

After the satisfaction of all Offer Conditions (or a waiver of their fulfillment), the Offeror will (i) inform about the closing of the second trading line for gategroup Shares tendered into the Offer and (ii) announce the settlement date.

Offer Restrictions

The Offer is subject to the offer restrictions pursuant to Offer Prospectus. The offer documents (particularly the Offer Prospectus dated 20 May 2016) are available under http://www.hnagroup.com/en/discl/HNA_Website/legal.html.

Registered shares of gategroup Holding Ltd

Registered gategroup Shares not tendered (first trading line)	Securities No: 10.018.595	ISIN: CH0100185955	Ticker Symbol: GATE
Registered gategroup Shares tendered (second trading line)	Securities No: 32.360.039	ISIN: CH0323600392	Ticker Symbol: GATEE

Financial Advisor and Offer Manager: UBS AG

Place and Date: Zurich, 27 July 2016